

Confidentiality Agreement


This confirms that the discussions between the undersigned with respect to the resolution of lease issues are settlement negotiations subject to all mediation and settlement privileges and protections. Nothing discussed shall be disclosed to any unaffiliated third party or during the course of any legal or other judicial or administrative proceedings.

Los Angeles Memorial Coliseum Commission

University of Southern California


John Sandbrook

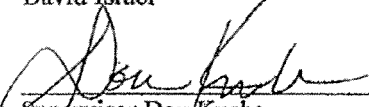

Todd R. Dickey

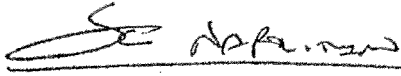

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